

New Delhi, January 29, 2018

**Press Note**

NCLT convened shareholders' meeting(s) of Dalmia Bharat Limited (DBL) and OCL India Limited (OCL) respectively were conducted on January 24, 2018 for approving the Scheme of Arrangement and Amalgamation (Scheme) inter alia of DBL and OCL. We are pleased to inform that respective shareholders of both the companies approved the Scheme unanimously with 100% of the votes casted in favour of the same.

**Mr. Jayesh Doshi, Group CFO and Whole Time Director stated that:**

"This brings us one step closer to our objective of simplifying the group structure and creating one listed entity. We thank all our stakeholders for their unstinted support. We value this support deeply and remain committed to value creation for all our stakeholders."

The Scheme is now before the National Company Law Tribunal for the final approval which is expected to be received in next 3 months.

**Investor Relations**

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